

Budgeting Goals and Strategies Worksheet

This worksheet is designed to help you create individual budgeting goals and strategies. Carefully planning your budget helps you build confidence in managing your living allowance, reduce financial stress, and work towards saving money.

A new goal planning area is provided on each sheet. Click each box to begin customize your goals. Save the file to your desktop or mobile device after completing it.

Note: *The first one is provided as an example. Select the fields to place your own value(s).*

Budgeting Goal #1:

Type of goal:

- Short-term
- Long-term

Target date:

Strategy:

Outcome:



Budgeting Goal #2:

Type of goal:

- Short-term
- Long-term

Target date:

Strategy:

Outcome:



Budgeting Goal #3:

Type of goal:

- Short-term
- Long-term

Target date:

Strategy:

Outcome:



Budgeting Goal #4:

Type of goal:

- Short-term
- Long-term

Target date:

Strategy:

Outcome:



Budgeting Goal #5:

Type of goal:

- Short-term
- Long-term

Target date:

Strategy:

Outcome:

